



TGV SRAAC LIMITED
(formerly Sree Rayalaseema Alkalies and Allied Chemicals Ltd.)
Registered Office - Gondiparla, Kurnool - 518 004 (A.P)
CIN: L24110AP1981PLC003077, Web: www.tgvgroup.com

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

(₹ in lakhs)

Particulars	Quarter ended			Year Ended
	30-06-2025	31-03-2025	30-06-2024	31-03-2025
	Un-Audited	Audited	Un-Audited	Audited
Total Income from Operations	49,570	49,189	38,189	1,76,322
Net Profit/(loss) for the period, including discontinued operations (before taxes, Exceptional and /or Extraordinary items)	5,230	3,014	1,860	12,523
Net Profit for the period before tax, including discontinued operations (after Exceptional and/or Extraordinary items)	5,230	3,014	1,860	12,523
Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	3,875	2,170	1,371	10,122
Total Comprehensive Income/(loss) for the period (Comprising Profit for the period(after tax) and Other Comprehensive Income (after tax))	4,085	1,847	1,399	10,226
Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	10,709	10,709	10,709	10,709
Earnings per Equity share(for continuing operations)				
(a) Basic (Rs.)	3.62	2.03	1.28	9.47
(b) Diluted (Rs.)	3.62	2.03	1.28	9.47
Earnings per Equity share(for Discontinuing operations)				
(a) Basic (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)
(b) Diluted (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)
Earnings per Equity share(for Continuing and Discontinuing operations)				
(a) Basic (Rs.)	3.61	2.02	1.27	9.45
(b) Diluted (Rs.)	3.61	2.02	1.27	9.45

NOTE:

1)The above is an extract of the detailed format of audited financial results for the 1st quarter ended 30th June,25 filed with the Bombay Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the above Quarterly and Years audited financial results are available on the Stock Exchange website www.bseindia.com and Company's website www.tgvgroup.com.

2)The above Un-audited financial results for the 1st Quarter ended 30th June, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at the meetings held on 8th August, 2025.

3)The statutory auditors have carried out Limited Review of the above financial results for the 1st Quarter ended 30th June,2025.

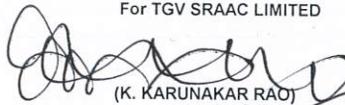
4) During the present quarter ended 30th June, 2025, the company has revised the useful life of certain property, plant and machinery of chemical segment, based on a technical evaluation of condition and expected usage of assets. This change in accounting estimate has been applied prospectively with effect from April 1, 2025 and thereby the depreciation was increased by Rs. 1614 lakhs and has same impact on profit and earning per equity share of Rs.1.13 for the quarter ended 30th June, 2025.

5)The figures of last quarter ended on 31.03.2025 are balancing figures between audited figures in respect of full financial year and unaudited published year to date figures upto the 3rd quarter ended on 31.12.2024 respectively

6)The figures for the corresponding previous quarters have been restated/ regrouped and reclassified, wherever necessary to confirm with the current quarter presentation.

Place :Hyderabad
Date : 08.08.2025

By Order of the Board
For TGV SRAAC LIMITED


(K. KARUNAKAR RAO)
EXECUTIVE DIRECTOR & CEO
(DIN : 02031367)





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UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Year Ended
		30-06-2025	31-03-2025	30-06-2024	31-03-2025
		Un-Audited	Audited	Un-Audited	Audited
I	Revenue from operations	49,094	48,683	37,907	1,74,904
II	Other income	476	506	282	1,418
III	Total Income (I+II)	49,570	49,189	38,189	1,76,322
IV	EXPENSES				
	a) Cost of materials consumed	14,373	14,016	12,054	51,624
	b) Purchases of Stock-in-trade	-	-	-	-
	c) Changes in inventories of finished goods, work-in progress and stock in trade	(92)	267	132	419
	d) Employee benefits expense	1,992	1,886	1,919	7,334
	e) Finance Costs	690	866	551	2,554
	f) Depreciation and Amortisation expense	4,005	2,482	2,077	8,808
	g) Power and Fuel	12,305	17,159	13,596	62,777
	h) Other expenses	11,062	9,492	5,993	30,251
	Total expenses (a to h)	44,335	46,168	36,322	1,63,767
V	Profit before exceptional items and tax (III-IV)	5,235	3,021	1,867	12,555
VI	Exceptional items-(Income)/Expenses	-	-	-	-
VII	Profit before Tax (V-VI)	5,235	3,021	1,867	12,555
VIII	Tax expense				
	- Current Tax for the year	1,619	322	437	2,428
	- Deferred Tax	(263)	524	54	(19)
	- Earlier years Income Tax	-	-	-	-
IX	Profit for the period from Continuing operations (VII-VIII)	3,879	2,175	1,376	10,146
X	Profit(Loss) from Discontinued operations	(5)	(7)	(7)	(32)
XI	Tax expense of Discontinued operations	(1)	(2)	(2)	(8)
XII	Profit/(Loss) from Discontinued operations after Tax (X-XI)	(4)	(5)	(5)	(24)
XIII	Profit for the period (IX+XII)	3,875	2,170	1,371	10,122
XIV	a) Other Comprehensive Income	281	(432)	38	140
	b) Tax effect on Comprehensive Income	(71)	109	(10)	(35)
	c) Net Other Comprehensive Income	210	(323)	28	105
XV	Total Comprehensive Income for the period (XIII+XIV)	4,085	1,847	1,399	10,226
XVI	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	10,709	10,709	10,709	10,709
XVII	Other Equity				1,07,112
XVIII	Earnings per Equity share(for continuing operations)				
	(a) Basic (Rs.)	3.62	2.03	1.28	9.47
	(b) Diluted (Rs.)	3.62	2.03	1.28	9.47
XIX	Earnings per Equity share(for Discontinuing operations)				
	(a) Basic (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)
	(b) Diluted (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)
XX	Earnings per Equity share(for Continuing and Discontinuing operations)				
	(a) Basic (Rs.)	3.61	2.02	1.27	9.45
	(b) Diluted (Rs.)	3.61	2.02	1.27	9.45



**Reporting of segment wise Revenue, Results and Capital Employed under Regulation 33 of SEBI
(LODR), Regulations, 2015 for the Quarter ended 30.06.2025**

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Year Ended
		30-06-2025	31-03-2025	30-06-2024	31-03-2025
		Un-Audited	Audited	Un-Audited	Audited
1	Segment Revenue				
	a) Chemicals	48,768	48,793	36,793	171376
	b) Oils & Fats	798	827	1,656	5581
	TOTAL	49,566	49,620	38,449	1,76,957
	Less: Inter segment revenue	472	937	542	2,053
	Revenue from Operations	49,094	48,683	37,907	1,74,904
2	Segment Results				
	Profit/(Loss) before tax and interest:				
	a) Chemicals	5,928	4,027	2,268	14,862
	b) Oils & Fats	(188)	(366)	8	(455)
	TOTAL	5,740	3,661	2,276	14,407
	Less: I) a) Interest Expenses	690	866	551	2,554
	b) Interest Income	(185)	(226)	(142)	(702)
	II) Other un-allocable				
	Expenditure net off Income	-	-	-	-
	Total Profit before Tax from Continuing operations	5,235	3,021	1,867	12,555
	Less: Loss from Power Plant (discontinuing operations)	(5)	(7)	(7)	(32)
	Total Profit before Tax including loss from Continuing & discontinuing operations	5,230	3,014	1,860	12,523
3	Segment Assets				
	a) Chemicals	1,83,550	1,83,099	1,72,857	1,83,099
	b) Oils & Fats	1,854	2,014	2,918	2,014
	c) Other-un allocable Assets	11,618	10,818	8,164	10,818
	d) Power Plant (Discontinuing operations)	830	830	828	830
	TOTAL	1,97,852	1,96,761	1,84,767	1,96,761
4	Segment Liabilities				
	a) Chemicals	70,415	73,774	68,457	73,744
	b) Oils & Fats	444	538	147	538
	c) Other –un allocable Liabilities	5,082	4,654	5,184	4,654
	d) Power Plant (Discontinuing operations)	-	-	-	-
	TOTAL	75,941	78,966	73,788	78,936

NOTE:

- 1) The above Un-audited financial results for the 1st Quarter ended 30th June, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at the meetings held on 8th August, 2025.
- 2) The statutory auditors have carried out Limited Review of the above financial results for the 1st Quarter ended 30th June, 2025.
- 3) During the present quarter ended 30th June, 2025, the company has revised the useful life of certain property, plant and machinery of chemical segment, based on a technical evaluation of condition and expected usage of assets. This change in accounting estimate has been applied prospectively with effect from April 1, 2025 and thereby the depreciation was increased by Rs. 1614 lakhs and has same impact on profit and earning per equity share of Rs.1.13 for the quarter ended 30th June, 2025.
- 4) The figures of last quarter ended on 31.03.2025 are balancing figures between audited figures in respect of full financial year and unaudited published year to date figures upto the 3rd quarter ended on 31.12.2024 respectively
- 5) The figures for the corresponding previous quarters have been restated/ regrouped and reclassified, wherever necessary to confirm with the current quarter presentation.

Place Hyderabad
Date 08.08.2025



For Brahmayya & Co.
Chartered Accountants (FRN:000515S)
B. Daivadheenam Reddy
B. Daivadheenam Reddy
Partner
Membership No.026450

By Order of the Board
For TGV SRAAC LIMITED

(K. Karunakar Rao)
(K. KARUNAKAR RAO)
EXECUTIVE DIRECTOR & CEO
(DIN : 02031367)



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UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30TH SEPTEMBER, 2025

(₹ in lakhs)

Particulars	Quarter ended			Half Year Ended		Year Ended
	30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
Total Income from Operations	50,318	49,570	43,037	99,888	81,226	1,76,322
Net Profit/(loss) for the period, including discontinued operations (before taxes, Exceptional and /or Extraordinary items)	4,983	5,230	4,447	10,213	6,307	12,523
Net Profit for the period before tax, including discontinued operations (after Exceptional and/or Extraordinary items)	4,983	5,230	4,447	10,213	6,307	12,523
Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	3,705	3,875	3,290	7,580	4,661	9,212
Total Comprehensive Income/(loss) for the period (Comprising Profit for the period(after tax) and Other Comprehensive Income (after tax))	3,580	4,085	3,587	7,665	4,986	9,317
Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	10,709	10,709	10,709	10,709	10,709	10,709
Earnings per Equity share(for continuing operations)						
(a) Basic (Rs.)	3.47	3.62	3.08	7.09	4.36	8.62
(b) Diluted (Rs.)	3.47	3.62	3.08	7.09	4.36	8.62
Earnings per Equity share(for Discontinuing operations)						
(a) Basic (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)	(0.02)	(0.02)
(b) Diluted (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)	(0.02)	(0.02)
Earnings per Equity share(for Continuing and Discontinuing operations)						
(a) Basic (Rs.)	3.46	3.61	3.07	7.07	4.34	8.60
(b) Diluted (Rs.)	3.46	3.61	3.07	7.07	4.34	8.60

NOTE:

- 1)The above is an extract of the detailed format of audited financial results for the Current quarter/Half Year ended 30th September,25 filed with the Bombay Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the above Quarterly and Years audited financial results are available on the Stock Exchange website www.bseindia.com and Company's website www.tgvgroup.com.
- 2)The above Un-audited financial results for the Current Quarter/Half Year ended 30th September, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at the meetings held on 12th November, 2025.
- 3)The statutory auditors have carried out Limited Review of the above financial results for the Current Quarter/Half Year ended 30th September,2025.
- 4)During the quarter ended 30th June, 2025, the company has revised the useful life of certain property, plant and machinery of chemical segment, based on a technical evaluation of condition and expected usage of assets. This change in accounting estimate has been applied prospectively with effect from April 1, 2025 and thereby the depreciation for the quarter/Half year ended 30th September,2025 was increased by Rs. 1614 lakhs and Rs.3228 lakhs respectively and has impact on profit and earning per equity share of Rs.1.13 for the quarter/Half year ended 30th September, 2025.
- 5)The figures for the corresponding previous quarters have been restated/ regrouped and reclassified, wherever necessary to confirm with the current quarter presentation.

Place :Hyderabad
Date : 12.11.2025By Order of the Board
For TGV SRAAC LIMITED(K. KARUNAKAR RAO)
EXECUTIVE DIRECTOR & CEO
(DIN : 02031367)



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UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER/HALF YEAR ENDED 30TH SEPTEMBER, 2025

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	Revenue from operations	49,994	49,094	42,806	99,088	80,713	1,74,904
II	Other income	324	476	231	800	513	1,418
III	Total Income (I+II)	50,318	49,570	43,037	99,888	81,226	1,76,322
IV	EXPENSES						
	a) Cost of materials consumed	15,693	14,373	12,762	30,066	24,816	51,624
	b) Purchases of Stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in progress and stock in trade	(495)	(92)	387	(587)	519	419
	d) Employee benefits expense	1,816	1,992	1,729	3,808	3,648	7,334
	e) Finance Costs	618	690	515	1,308	1,066	2,554
	f) Depreciation and Amortisation expense	4,013	4,005	2,102	8,018	4,179	8,808
	g) Power and Fuel	11,288	12,305	13,915	23,593	27,511	62,777
	h) Other expenses	12,396	11,062	7,169	23,458	13,162	30,251
	Total expenses (a to h)	45,329	44,335	38,579	89,664	74,901	1,63,767
V	Profit before exceptional items and tax (III-IV)	4,989	5,235	4,458	10,224	6,325	12,555
VI	Exceptional items-(Income)/Expenses	-	-	-	-	-	-
VII	Profit before Tax (V-VI)	4,989	5,235	4,458	10,224	6,325	12,555
VIII	Tax expense						
	- Current Tax for the year	1,259	1,619	960	2,878	1,397	2,428
	- Deferred Tax	21	(263)	200	(242)	254	891
IX	Profit for the period from Continuing operations (VII-VIII)	3,709	3,879	3,298	7,588	4,674	9,236
X	Profit(Loss) from Discontinued operations	(6)	(5)	(11)	(11)	(18)	(32)
XI	Tax expense of Discontinued operations	(2)	(1)	(3)	(3)	(5)	(8)
XII	Profit/(Loss) from Discontinued operations after Tax (X-XI)	(4)	(4)	(8)	(8)	(13)	(24)
XIII	Profit for the period (IX+XII)	3,705	3,875	3,290	7,580	4,661	9,212
XIV	a) Other Comprehensive Income	(168)	281	396	113	434	140
	b) Tax effect on Comprehensive Income	43	(71)	(99)	(28)	(109)	(35)
	c) Net Other Comprehensive Income	(125)	210	297	85	325	105
XV	Total Comprehensive Income for the period (XIII+XIV)	3,580	4,085	3,587	7,665	4,986	9,317
XVI	Paid-up Equity Share Capital (Face Value of Rs. 10/- per share)	10,709	10,709	10,709	10,709	10,709	10,709
XVII	Other Equity						1,07,112
XVIII	Earnings per Equity share(for continuing operations)						
	(a) Basic (Rs.)	3.47	3.62	3.08	7.09	4.36	8.62
	(b) Diluted (Rs.)	3.47	3.62	3.08	7.09	4.36	8.62
XIX	Earnings per Equity share(for Discontinuing operations)						
	(a) Basic (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)	(0.02)	(0.02)
	(b) Diluted (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)	(0.02)	(0.02)
XX	Earnings per Equity share(for Continuing and Discontinuing operations)						
	(a) Basic (Rs.)	3.46	3.61	3.07	7.07	4.34	8.60
	(b) Diluted (Rs.)	3.46	3.61	3.07	7.07	4.34	8.60



UN-AUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER,25

(₹. in Lakhs)

PARTICULARS		AS AT	AS AT
		30-09-2025	31-03-2025
		UN-AUDITED	AUDITED
A	ASSETS		
1	Non-Current Assets		
	Property, Plant and equipment	1,24,878	1,25,159
	Right-to-use assets on lease	1,632	1,756
	Capital work-in-progress	1,028	1,202
	Investment properties	6	6
	Financial Assets		
	Investments	3,712	3,520
	Other financial assets	4,841	4,856
	Other non-current assets	2,895	1,313
2	Current Assets		
	Inventories	15,246	14,134
	Financial assets		
	Trade receivables	28,038	25,056
	Cash and cash equivalents	3,938	3,317
	Bank balances other than Cash and cash equivalents	6,995	6,298
	Other Financial assets	9,246	9,113
	Other current assets	1,192	1,031
	TOTAL ASSETS	2,03,647	1,96,761
B	EQUITY AND LIABILITIES		
1	Equity		
	Equity Share capital	10,713	10,713
	Other equity	1,14,777	1,07,112
2	Liabilities		
	Non-Current liabilities		
	Financial liabilities		
	Borrowings	7,548	6,587
	Lease liabilities	1,816	1,954
	Other Financial liabilities	8,002	9,609
	Deferred Tax Liabilities (Net)	8,923	9,137
	Current Liabilities		
	Financial liabilities		
	Borrowings	20,646	26,489
	Trade and other payables		
	total outstanding dues of micro enterprises and small enterprises	765	1,042
	total outstanding dues of creditors other than micro enterprises and small enterprises	12,717	8,718
	Lease liabilities	491	481
	Other financial liabilities	13,618	11,208
	Other current liabilities	2,543	3,498
	Provisions	163	196
	Current tax Liability(Net)	925	17
	TOTAL EQUITY AND LIABILITIES	2,03,647	1,96,761



Cash flow statement for the Half Year ended 30th September, 2025

(₹ in lakhs)

Particulars	Half - Year ended	Year ended
	30th September, 2025	31st March, 2025
Cash flow from operating activities		
Profit before tax from continuing operations	10,224.36	12,554.87
Profit/(loss) before tax from discontinued operations	(10.69)	(31.91)
Profit before tax	10,213.67	12,522.95
<i>Adjustments to reconcile profit before tax to net cash flows:</i>		
Depreciation and amortisation expenses	8,017.69	8,807.52
Interest income	(379.41)	(701.63)
Allowance for expected credit loss on trade receivables	47.21	111.53
Unrealized foreign exchange (gain)/loss	275.07	39.51
Dividend income on investments made	-	(7.44)
Interest expenses	2,185.83	1,754.36
Interest on lease liability	112.29	253.36
Interest expense due to amortisation of financial liability & deferred sales tax recognised, deferred power charges	255.78	360.99
Income due to deferred power charges, sales tax recognised & capital subsidy recognised	(248.72)	(332.17)
NSC investment written off	-	-
Profit on sale of asset	(61.20)	(143.87)
Operating profit before working capital changes	20,418.21	22,665.11
Working capital adjustments:		
(Decrease)/Increase in trade payables	3,722.23	5,003.42
(Decrease)/Increase in current financial liabilities	2,474.99	136.20
(Decrease)/Increase in other current liabilities	(955.67)	(1,611.61)
(Decrease)/Increase in non-current financial liabilities	(1,607.74)	1,330.97
(Decrease)/Increase in short term provisions	(111.07)	(7.74)
(Increase)/Decrease in trade receivables	(3,014.90)	(6,363.97)
(Increase)/Decrease in inventories	(1,111.53)	(1,568.38)
(Increase)/Decrease in other current financial assets	(104.31)	1,342.04
(Increase)/Decrease in other current assets	(160.81)	1,297.76
(Increase)/Decrease in non-current financial assets	(0.43)	(624.59)
(Increase)/Decrease in non-current assets	(1,582.76)	435.83
Cash generated from operating activities	17,966.21	22,035.03
Direct taxes paid (net)	(1,967.42)	(2,512.13)
Net cash flow from operating activities (A)	15,998.78	19,522.89
Cash flows from investing activities		
Purchase of Property, Plant and Equipment, ROU assets including CWIP, Investment property	(7,445.52)	(14,184.37)
Proceeds from sale of Property, Plant and Equipment, investment property	68.44	(179.02)
Interest received	350.48	599.67
Dividend received	-	7.44
Deposits matured/(placed) during the year	(199.85)	(116.43)
Redemption/(Investment) of margin money deposit	(482.60)	(3,131.26)
Net cash flow from/ (used in) investing activities (B)	(7,709.06)	(17,003.97)
Cash flows from financing activities		
Repayment of preference shares	(66.19)	12.37
Interest paid	(2,185.83)	(1,754.36)
Dividend paid	-	(1,070.90)
(Repayment)/Proceeds of long term borrowings	796.13	(1,442.60)
(Repayment)/Proceeds from short term borrowings	(5,973.35)	4,361.21
Payment of lease liability	(240.09)	(413.13)
Net cash flow from/ (used in) in financing activities (C)	(7,669.32)	(307.42)
Net increase/(decrease) in cash and cash equivalents (A + B + C)	620.40	2,211.50
Cash and cash equivalents at the beginning of the year	3,317.27	1,105.76
Cash and cash equivalents at the end of the year	3,937.67	3,317.27
Components of cash and cash equivalents		
Cash on hand	19.84	4.89
Balances with banks		
- in Current Account	3,038.83	2,397.80
Deposits with original maturity of less than three months	878.99	914.58
Total cash and cash equivalents	3,937.67	3,317.27



Reporting of segment wise Revenue, Results and Capital Employed under Regulation 33 of SEBI
(LODR), Regulations, 2015 for the Quarter/Half year ended 30.09.2025

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Half Year Ended		Year Ended
		30-09-2025	30-06-2025	30-09-2024	30-09-2025	30-09-2024	31-03-2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Segment Revenue						
	a) Chemicals	49,221	48,768	41,041	97,989	77,834	171376
	b) Oils & Fats	1,180	798	1,971	1,978	3,627	5581
	TOTAL	50,401	49,566	43,012	99,967	81,461	1,76,957
	Less: Inter segment revenue	407	472	206	879	748	2,053
	Revenue from Operations	49,994	49,094	42,806	99,088	80,713	1,74,904
2	Segment Results						
	Profit/(Loss) before tax and interest:						
	a) Chemicals	5,597	5,928	4,828	11,525	7,096	14,862
	b) Oils & Fats	(184)	(188)	(19)	(372)	(11)	(455)
	TOTAL	5,413	5,740	4,809	11,153	7,085	14,407
	Less: I) a) Interest Expenses	618	690	515	1,308	1,066	2,554
	b) Interest Income	(194)	(185)	(164)	(379)	(306)	(702)
	II) Other un-allocable	-	-	-	-	-	-
	Expenditure net off Income	-	-	-	-	-	-
	Total Profit before Tax from Continuing operations	4,989	5,235	4,458	10,224	6,325	12,555
	Less: Loss from Power Plant (discontinuing operations)	(6)	(5)	(11)	(11)	(18)	(32)
	Total Profit before Tax including loss from Continuing & discontinuing operations	4,983	5,230	4,447	10,213	6,307	12,523
3	Segment Assets						
	a) Chemicals	192174	1,83,550	1,78,735	1,92,174	1,78,735	1,83,099
	b) Oils & Fats	2284	1,854	2,826	2,284	2,826	2,014
	c) Other-un allocable Assets	8363	11,618	5,990	8,363	5,990	10,818
	d) Power Plant (Discontinuing operations)	826	830	828	826	828	830
	TOTAL	2,03,647	1,97,852	1,88,379	2,03,647	1,88,379	1,96,761
4	Segment Liabilities						
	a) Chemicals	72877	70,415	68,681	72,877	68,681	73,744
	b) Oils & Fats	442	444	530	442	530	538
	c) Other –un allocable Liabilities	4837	5,082	4,603	4,837	4,603	4,654
	d) Power Plant (Discontinuing operations)	-	-	-	-	-	-
	TOTAL	78,156	75,941	73,814	78,156	73,814	78,936

NOTE:

- 1) The above Un-audited financial results for the Current Quarter/Half Year ended 30th September, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at the meetings held on 12th November, 2025.
- 2) The statutory auditors have carried out Limited Review of the above financial results for the Current Quarter/Half Year ended 30th September, 2025.
- 3) During the quarter ended 30th June, 2025, the company has revised the useful life of certain property, plant and machinery of chemical segment, based on a technical evaluation of condition and expected usage of assets. This change in accounting estimate has been applied prospectively with effect from April 1, 2025 and thereby the depreciation for the quarter/Half year ended 30th September, 2025 was increased by Rs. 1614 lakhs and Rs.3228 lakhs respectively and has impact on profit and earning per equity share of Rs.1.13 for the quarter/Half year ended 30th September, 2025.
- 4) The figures for the corresponding previous quarters have been restated/ regrouped and reclassified, wherever necessary to confirm with the current quarter presentation.

Place Hyderabad
Date 12.11.2025



By Order of the Board
For TGV SRAAC LIMITED

(K. KARUNAKAR RAO)
EXECUTIVE DIRECTOR & CEO
(DIN : 02031367)



TGV SRAAC LIMITED

(formerly Sree Rayalaseema Alkalies and Allied Chemicals Ltd.)

Registered Office - Gondiparla, Kurnool - 518 004 (A.P)

CIN: L24110AP1981PLC003077, Web: www.tgvgroup.com

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31ST DECEMBER, 2025

(₹ in lakhs)

Particulars	Quarter ended			Nine Months Ended		Year Ended
	31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
Total Income from Operations	45,441	50,318	45,907	1,45,329	1,27,133	1,76,322
Net Profit/(loss) for the period, including discontinued operations (before taxes, Exceptional and /or Extraordinary items)	3,800	4,983	3,202	14,013	9,509	12,523
Net Profit for the period before tax, including discontinued operations (after Exceptional and/or Extraordinary items)	3,800	4,983	3,202	14,013	9,509	12,523
Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	2,810	3,705	2,381	10,390	7,042	9,212
Total Comprehensive Income/(loss) for the period (Comprising Profit for the period(after tax) and Other Comprehensive Income (after tax))	2,711	3,580	2,484	10,376	7,470	9,317
Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	10,709	10,709	10,709	10,709	10,709	10,709
Earnings per Equity share(for continuing operations)						
(a) Basic (Rs.)	2.62	3.47	2.23	9.71	6.59	8.62
(b) Diluted (Rs.)	2.62	3.47	2.23	9.71	6.59	8.62
Earnings per Equity share(for Discontinuing operations)						
(a) Basic (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)	(0.02)	(0.02)
(b) Diluted (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)	(0.02)	(0.02)
Earnings per Equity share(for Continuing and Discontinuing operations)						
(a) Basic (Rs.)	2.61	3.46	2.22	9.69	6.57	8.60
(b) Diluted (Rs.)	2.61	3.46	2.22	9.69	6.57	8.60

NOTE:

1)The above is an extract of the detailed format of audited financial results for the Current quarter and Nine Months ended 31st December,25 filed with the Bombay Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the above Quarterly and Nine Months un-audited financial results are available on the Stock Exchange website www.bseindia.com and Company's website www.tgvgroup.com.

2)The above Un-audited financial results for the 3rd Quarter and Nine Months ended 31st December, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at the meetings held on 9th February, 2026.

3)The statutory auditors have carried out Limited Review of the above financial results for the 3rd Quarter and Nine Months ended 31st December,2025.

4)During the quarter ended 30th June, 2025, the company has revised the useful life of certain property, plant and machinery of chemical segment, based on a technical evaluation of condition and expected usage of assets. This change in accounting estimate has been applied prospectively with effect from April 1, 2025 and thereby the depreciation for the 3rd quarter and Nine Months ended 31st December,2025 was increased by Rs. 1614 lakhs and Rs.4842 lakhs respectively and has impact on profit and earning per equity share of Rs.1.13 for the 3rd quarter and Rs.3.39 for the Nine Months ended 31st December, 2025.

5) The Government of India notified consolidating twenty-nine existing labour laws into a unified frame work comprising four Labour Codes and made effective from 21st November,2025. The Company has assessed the financial implications of these changes which has resulted in increase in gratuity liability arising out of past service cost and recognised in financial results for the quarter and nine months ended December 31, 2025. The Company continues to monitor the developments pertaining to Labour Codes and will evaluate the measurement of liability pertaining to employee benefits and provide appropriate accounting impact as required.

6)The figures for the corresponding previous quarters have been restated/ regrouped and reclassified, wherever necessary to confirm with the current quarter presentation.



By Order of the Board
For TGV SRAAC LIMITED

(K. KARUNAKAR RAO)
EXECUTIVE DIRECTOR & CEO
(DIN : 02031367)

Place :Hyderabad

Date :09.02.2026



TGV SRAAC LIMITED
(formerly Sree Rayalaseema Alkalies and Allied Chemicals Ltd.)
Registered Office - Gondiparla, Kurnool - 518 004 (A.P)
CIN: L24110AP1981PLC003077, Web: www.tgvgroup.com

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER/NINE MONTHS ENDED 31ST DECEMBER, 2025

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Nine Months Ended		Year Ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	Revenue from operations	44,825	49,994	45,508	1,43,913	1,26,221	1,74,904
II	Other income	616	324	399	1,416	912	1,418
III	Total Income (I+II)	45,441	50,318	45,907	1,45,329	1,27,133	1,76,322
IV	EXPENSES						
	a) Cost of materials consumed	15,110	15,693	12,792	45,176	37,608	51,624
	b) Purchases of Stock-in-trade	-	-	-	-	-	-
	c) Changes in inventories of finished goods, work-in progress and stock in trade	148	(495)	(367)	(439)	152	419
	d) Employee benefits expense (Refer Note 4)	2,067	1,816	1,800	5,875	5,448	7,334
	e) Finance Costs	380	618	621	1,688	1,688	2,554
	f) Depreciation and Amortisation expense	4,179	4,013	2,148	12,197	6,326	8,808
	g) Power and Fuel	11,505	11,288	18,107	35,099	45,618	62,777
	h) Other expenses	8,248	12,396	7,597	31,706	20,759	30,251
	Total expenses (a to h)	41,637	45,329	42,698	1,31,301	1,17,599	1,63,767
V	Profit before exceptional items and tax (III-IV)	3,804	4,989	3,209	14,028	9,534	12,555
VI	Exceptional items-(Income)/Expenses	-	-	-	-	-	-
VII	Profit before Tax (V-VI)	3,804	4,989	3,209	14,028	9,534	12,555
VIII	Tax expense						
	- Current Tax for the year	1,151	1,259	710	4,029	2,106	2,428
	- Deferred Tax	(161)	21	113	(403)	367	891
IX	Profit for the period from Continuing operations (VII-VIII)	2,814	3,709	2,386	10,402	7,061	9,236
X	Profit(Loss) from Discontinued operations	(5)	(6)	(7)	(16)	(25)	(32)
XI	Tax expense of Discontinued operations	(1)	(2)	(2)	(4)	(6)	(8)
XII	Profit/(Loss) from Discontinued operations after Tax (X-XI)	(4)	(4)	(5)	(12)	(19)	(24)
XIII	Profit for the period (IX+XII)	2,810	3,705	2,381	10,390	7,042	9,212
XIV	a) Other Comprehensive Income	(132)	(168)	138	(19)	572	140
	b) Tax effect on Comprehensive Income	33	43	(35)	5	(144)	(35)
	c) Net Other Comprehensive Income	(99)	(125)	103	(14)	428	105
XV	Total Comprehensive Income for the period (XIII+XIV)	2,711	3,580	2,484	10,376	7,470	9,317
XVI	Paid-up Equity Share Capital (Face Value of Rs.10/- per share)	10,709	10,709	10,709	10,709	10,709	10,709
XVII	Other Equity						1,07,112
XVIII	Earnings per Equity share(for continuing operations)						
	(a) Basic (Rs.)	2.62	3.47	2.23	9.71	6.59	8.62
	(b) Diluted (Rs.)	2.62	3.47	2.23	9.71	6.59	8.62
XIX	Earnings per Equity share(for Discontinuing operations)						
	(a) Basic (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)	(0.02)	(0.02)
	(b) Diluted (Rs.)	(0.01)	(0.01)	(0.01)	(0.02)	(0.02)	(0.02)
XX	Earnings per Equity share(for Continuing and Discontinuing operations)						
	(a) Basic (Rs.)	2.61	3.46	2.22	9.69	6.57	8.60
	(b) Diluted (Rs.)	2.61	3.46	2.22	9.69	6.57	8.60



Reporting of segment wise Revenue, Results and Capital Employed under Regulation 33 of SEBI
(LODR), Regulations, 2015 for the Quarter/Nine Months ended 31.12.2025

(₹ in lakhs)

Sl. No.	Particulars	Quarter ended			Nine Months Ended		Year Ended
		31-12-2025	30-09-2025	31-12-2024	31-12-2025	31-12-2024	31-03-2025
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
1	Segment Revenue						
	a) Chemicals	44,254	49,221	44,749	1,42,243	1,22,583	171376
	b) Oils & Fats	994	1,180	1,127	2,972	4,754	5581
	TOTAL	45,248	50,401	45,876	1,45,215	1,27,337	1,76,957
	Less: Inter segment revenue	423	407	368	1,302	1,116	2,053
	Revenue from Operations	44,825	49,994	45,508	1,43,913	1,26,221	1,74,904
2	Segment Results						
	Profit/(Loss) before tax and interest:						
	a) Chemicals	3,901	5,597	3,739	15,426	10,835	14,862
	b) Oils & Fats	(206)	(184)	(78)	(578)	(89)	(455)
	TOTAL	3,695	5,413	3,661	14,848	10,746	14,407
	Less: I) a)Interest Expenses	380	618	622	1,688	1,688	2,554
	b)Interest Income	(489)	(194)	(170)	(868)	(476)	(702)
	II) Other un-allocable						
	Expenditure net off Income	-	-	-	-	-	-
	Total Profit before Tax from Continuing operations	3,804	4,989	3,209	14,028	9,534	12,555
	Less: Loss from Power Plant (discontinuing operations)	(5)	(6)	(7)	(16)	(25)	(32)
	Total Profit before Tax including loss from Continuing & discontinuing operations	3,799	4,983	3,202	14,012	9,509	12,523
3	Segment Assets						
	a) Chemicals	184768	1,92,174	1,81,819	1,84,768	1,81,819	1,83,099
	b) Oils & Fats	2560	2,284	2,116	2,560	2,116	2,014
	c) Other-un allocable Assets	8366	8,363	10,222	8,366	10,222	10,818
	d) Power Plant (Discontinuing operations)	827	826	829	827	829	830
	TOTAL	1,96,521	2,03,647	1,94,986	1,96,521	1,94,986	1,96,761
4	Segment Liabilities						
	a) Chemicals	64920	72,877	73,882	64,920	73,882	73,744
	b) Oils & Fats	516	442	176	516	176	538
	c) Other –un allocable Liabilities	3955	4,837	4,949	3,955	4,949	4,654
	d) Power Plant (Discontinuing operations)	-	-	-	-	-	-
	TOTAL	69,391	78,156	79,007	69,391	79,007	78,936

NOTE:

- The above Un-audited financial results for the 3rd Quarter and Nine Months ended 31st December, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at the meetings held on 9th February, 2026.
- The statutory auditors have carried out Limited Review of the above financial results for the 3rd Quarter and Nine Months ended 31st December, 2025.
- During the quarter ended 30th June, 2025, the company has revised the useful life of certain property, plant and machinery of chemical segment, based on a technical evaluation of condition and expected usage of assets. This change in accounting estimate has been applied prospectively with effect from April 1, 2025 and thereby the depreciation for the 3rd quarter and Nine Months ended 31st December, 2025 was increased by Rs. 1614 lakhs and Rs.4842 lakhs respectively and has impact on profit and earning per equity share of Rs.1.13 for the 3rd quarter and Rs.3.39 for the Nine Months ended 31st December, 2025.
- The Government of India notified consolidating twenty-nine existing labour laws into a unified frame work comprising four Labour Codes and made effective from 21st November, 2025. The Company has assessed the financial implications of these changes which has resulted in increase in gratuity liability arising out of past service cost and recognised in financial results for the quarter and nine months ended December 31, 2025. The Company continues to monitor the developments pertaining to Labour Codes and will evaluate the measurement of liability pertaining to employee benefits and provide appropriate accounting impact as required.
- The figures for the corresponding previous quarters have been restated/ regrouped and reclassified, wherever necessary to confirm with the current quarter presentation.



By Order of the Board
For TGV SRAAC LIMITED

(K. KARUNAKAR RAO)
EXECUTIVE DIRECTOR & CEO
(DIN : 02031367)

Place Hyderabad
Date 09.02.2026